Birmingham Law Society
Learning & Development

Solicitors' Accounts Rules

Why attend? As you will know, the Solicitors Regulatory Authority's Accounts Rules have been substantially updated and these updates included new rules, a new regime and new roles. The rules were implemented as from October 6th 2011 and must be in place for March 31st 2012 for all established practices. This course aims to give you the information required to ensure compliance with all that these new rules have brought in.

- **Client Account and Client Money**
- **Use of Client Account - NEW RULES**
- **Client Monies withheld from Client Account**
- **Interest Rules - NEW RULES**
- **What is a Bill?**
- **Operating a client's own account**
- **Office Monies and Professional Disbursements**
- **Bank Reconciliations - NEW RULES**
- **Legal Aid (in brief and SAR only)**
- **Accounting Systems and Records (including central records)**

Speaker: Linda Lambert . Linda lives and works in the West Midlands where she came to read Accountancy at Birmingham University. After obtaining her degree she then worked in the banking and financial sector and as a trainee chartered accountant before joining the legal profession some 25+ years ago. Linda has in her career worked as a sole Legal Cashier for a small city practice, a Finance Manager for a 14 partner provincial firm and as a Practice Manager before working freelance. She has experience of accounts systems from hand written to computerised and has been responsible for introducing new systems in the practices she has worked in, in particular dealing with management information and credit control. Linda has trained as a lecturer for further education and is currently the Institute of Legal Finance and Management (ILFM)'s lecturer in 'The Solicitors Regulatory Authority's Accounts Rules', the tutor for the ILFM's Associate Accounts Course, as well as working as a freelance Legal Cashier, mainly in Birmingham. Linda has also acted as a consultant for a two partner firm of solicitors in Worcestershire and is at present covering maternity leave (part time) with special emphasis on Risk and Compliance in a medium sized Worcestershire practice.

Tuesday 21st of February 2012
Registration : 9.45am, Seminar from 10am to 4pm
Venue: Birmingham Law Society, Cornwall Buildings,
45-51 Newhall Street, Birmingham B3 3QR
CPD: 5 Hours accredited by the SRA
Member Fee for Fee Earners: £150 plus VAT, Member Fee Support Staff: £110 plus VAT
Non-Member Fee for Fee Earners: £190 plus VAT, Non-Member Fee Support Staff : £150 plus VAT

To book onto this seminar:
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