

# “Estate Planning for Entrepreneurs and Owner Managers of Businesses”

## A seminar with Matthew Hansell

**Date:** Wednesday 21<sup>st</sup> of July 2010

**Time:** Registration at 2.30pm / refreshments  
Seminar from 3pm to 5pm

**Venue:** Mills & Reeve LLP, 78 - 84 Colmore Row, Birmingham, B3 2AB

**CPD:** 2 hours

**Fee:** £55 plus VAT for members, £70 plus VAT for non-members



Birmingham Law Society  
Learning & Development

In this seminar, Matthew Hansell will be looking in depth at estate planning for entrepreneurs and owner managers of businesses and the areas he will cover will include:

- Avoiding traps and pitfalls which may restrict/lose business property relief;
- Looking at business and corporate structures with a view to maximising the business property relief available;
- Tax efficient and protective wills for business owners;
- Wealth protection to protect the business, the owner and his/her family;
- Share protection policies and shareholder agreements;
- "Family constitutions";
- Some further ideas in inheritance tax planning, including "conduit trusts" and "warehouse trusts".

### **SPEAKER: Matthew Hansell**

Matthew is a private client partner at Mills & Reeve, Solicitors. He joined Mills & Reeve in May 2004 with a brief to start and develop a private client team within the firm's Birmingham office and he has done this extremely successfully, it being "1st rated" by the directories for private client work. Matthew is regarded as a leader in his field. Nationally, Mills & Reeve is highly committed to private client work and it is regarded as a core area, with a firm offering of private client services out of its offices in Birmingham, Cambridge, Leeds, Manchester and Norwich. Mills & Reeve won the Legal Business Award - Private Client Team of the Year in 2009. Matthew specialises in acting for entrepreneurs and owner managers of businesses and advises them on inheritance tax planning, wills and trusts. He acts for three of the top ten of the Midlands' Rich List. He is a member of the Capital Taxes Committee of the Law Society and frequently writes and lectures on private client issues. He is also a member of STEP and Solicitors for the Elderly. Chambers Directory 2009: "... Matthew Hansell's enormous reputation attracts high net worth clients to the firm...he has a vast knowledge of the law which he puts to practical effect". Legal 500 2009: Matthew Hansell is "approachable, professional, technical and innovative."

### **To book onto this seminar :**

Telephone Glenda Rogers, Professional Services  
Manager on 0121 222 4193

or

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or

book online:

[www.birminghamlawsociety.co.uk/raining\\_sol.asp](http://www.birminghamlawsociety.co.uk/raining_sol.asp)

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